

Extension Request

Rev 1-4-12

Deliver or Fax To: Wilhelm & Associates, Ltd (703) 241-5707 or 356-5955 ASAP

Name: _____

1. Extension Payments are Needed For:

Federal Virginia Maryland DC Other _____

2. Estimated tax vouchers are needed for this coming year?: YES NO

a We will prepare a "safe-harbor" estimated tax payment schedule and include the first estimated tax payment in the extension payment unless you tell us otherwise.

b I need estimated tax vouchers for: Federal VA MD DC Other _____

3. Use the tax projection that was prepared for me on (_____) date. Skip the rest of this form.

4. Withholding paid is as follows:

[Please provide a copy of the W-2s for our records. Enter zero if appropriate.]

Federal _____ State(s) separately by state _____

5. Estimated taxes paid for the year we are preparing are as follows:

(Don't count estimates or extensions payments paid for the prior year. Enter zero if appropriate.)

Federal _____ **State(s)** separately by state _____

6. We will assume all income and deductions are the same as the prior year, except:

a Wages: use the following \$: Mine _____ Spouse _____.

b Dividends & Interest use the following \$: Mine _____ Spouse _____

c Capital Gains:

(i) Long Term: use the following \$: Mine _____ Spouse _____

(ii) Short Term: use the following \$: Mine _____ Spouse _____

d Other (specify): _____

