



# Child/Dependent Care Expenses & Education Expenses

### Child/Dependent Care Expenses:

#### General Information:

TSJ .....

Were you or your spouse a full time student or disabled?  Yes  No  
Did you pay an individual for services performed in your home?  Yes  No

Expenses incurred in 2009 but paid in 2010 .....  
Employer-provided dependent care benefits that were forfeited in 2010 .....  
2009 carryover used in grace period .....

#### Child/Dependent Care Providers:

**Provider 1:**

Name .....  
Street address .....  
City, state and ZIP code .....  
Social security number OR .....  
Employer identification number .....  
Telephone number (California only) .....

|  | 2010 Amount | 2009 Amount |
|--|-------------|-------------|
| Expenses incurred and paid in 2010 .....     |             |             |
| Expenses incurred and not paid in 2010 ..... |             |             |

**Provider 2:**

Name .....  
Street address .....  
City, state and ZIP code .....  
Social security number OR .....  
Employer identification number .....  
Telephone number (California only) .....

|  | 2010 Amount | 2009 Amount |
|--|-------------|-------------|
| Expenses incurred and paid in 2010 .....     |             |             |
| Expenses incurred and not paid in 2010 ..... |             |             |

#### Qualifying Persons for Child/Dependent Care Expenses:

| First Name and Initial | Last Name | Social Security Number | 2010 Expenses Incurred | 2009 Expenses Incurred |
|------------------------|-----------|------------------------|------------------------|------------------------|
|                        |           |                        |                        |                        |
|                        |           |                        |                        |                        |
|                        |           |                        |                        |                        |

#### Higher Education Expenses for Education Credits and/or Tuition Fees Deduction:

Qualified expenses are for post-secondary education tuition and related expenses. They do not include room, board or books.

**Please enclose copies of all Forms 1098-T**

| First Name and Initial | Last Name | Social Security Number | Grade | 2010 Qualified Expenses |
|------------------------|-----------|------------------------|-------|-------------------------|
|                        |           |                        |       |                         |
|                        |           |                        |       |                         |
|                        |           |                        |       |                         |